

**EXHIBIT C**

**Peter C. Lewis Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**In re:** § **Chapter 11**  
CORE SCIENTIFIC, INC., *et al.*, § Case No. 22-90341 (DRJ)  
§  
§  
§  
§  
**Debtors.<sup>1</sup>** § (Jointly Administered)

**DECLARATION OF PETER C. LEWIS IN SUPPORT OF THE  
DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE  
RETENTION AND EMPLOYMENT OF SCHEEF & STONE, L.L.P. AS COUNSEL TO  
THE BOARD OF DIRECTORS OF CORE SCIENTIFIC, INC.,  
EFFECTIVE AS OF THE PETITION DATE**

I, Peter C. Lewis, under penalty of perjury, declare as follows to the best of my knowledge, information, and belief:

1. I am an attorney admitted to practice in the State of Texas, and I am a partner with the law firm of Scheef & Stone, L.L.P. ("Scheef & Stone"). Scheef & Stone is a law firm of approximately sixty (60) attorneys with its principal office in Dallas, Texas. There are no disciplinary proceedings pending against me.

2. I am duly authorized to make this declaration (the “**Declaration**”) on behalf of Scheef & Stone in support of the Application (the “**Application**”) of the Debtors for authority to retain and employ Scheef & Stone as counsel for the Board of Directors of Core Scientific, Inc.

1 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

(“Board”), effective as of the Petition Date, under the terms and conditions set forth in the Application. I submit this Declaration in accordance with sections 327(e) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016(b), and Local Rule 2014-1. Except as otherwise noted, I have personal knowledge of the matters set forth herein.

**Scheef & Stone’s Qualifications**

3. Based on the circumstances, the Board has determined that it is necessary to engage counsel independent from the Debtors’ legal counsel for it to execute faithfully its responsibilities and duties in connection with these chapter 11 cases. In this regard, the Board has determined to retain the law firm of Scheef & Stone.

4. Scheef & Stone has extensive experience advising, amongst others, officers, directors, managing members, and managing partners on various matters in the exercise of their fiduciary duties, including the exercise of such duties in connection with restructurings, chapter 11 cases and/or related issues.

5. Furthermore, attorneys from Scheef & Stone have extensive experience and knowledge in the area of business reorganizations under chapter 11 of the Bankruptcy Code, including the representation of companies (public and private), municipalities, and/or directors and/or officers, in connection with restructurings, reorganizations, and Bankruptcy Code cases, including, e.g., the following matters:

- i. *In re: AMR Corporation, et al.*; Case No. 11-15463; United States Bankruptcy Court for the Southern District of New York (counsel to City of Fort Worth, Texas & AllianceAirport Authority, Inc.);
- ii. *In re: Energy Future Holdings, Corp., et al.*; Case No. 14-10979; United States Bankruptcy Court for the District of Delaware (assisted as co-counsel to lead counsel on certain discrete matters);

- iii. *In re: Caprock Oil Tools, Inc.*; Case No. 17-80109; United States Bankruptcy Court for the Southern District of Texas (counsel to debtor); and
- iv. *In re: PFO Global, Inc., et al.*; Cause No. 17-30355; United States Bankruptcy Court for the Northern District of Texas (counsel to officers and directors).

### **Scope of Services**

6. Subject to further order of the Court, the Debtors request authority to retain and employ Scheef & Stone to provide the following legal services to the Board, including:

- a. assist the Board with restructuring and litigation matters, including any interactions with the Creditors' Committee as they relate to the Investigation;
- b. prepare pleadings in connection with the chapter 11 cases, including motions, applications, answers, orders, reports and other papers necessary or otherwise beneficial to meet the objectives of the Board in connection with the Investigation, including prosecuting litigation on behalf of the Debtors and their estates;
- c. advise the Board with respect to his rights, powers and duties;
- d. appear before the Court and any other courts to represent the interests of the Board before such courts; and
- e. attend meetings and represent the Board in negotiations with the Debtors, representatives of creditors, and other parties in interest.

### **Professional Compensation**

7. Subject to this Court's approval and in accordance with sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, the Local Rules, and other procedures that may be fixed by the Court, Scheef & Stone will be compensated on an hourly basis and will receive reimbursement of actual and necessary expenses incurred in connection with its representation of the Board in these chapter 11 cases. Furthermore, Scheef & Stone intends to apply for compensation for professional services rendered in connection with these chapter 11 cases, subject to this Court's approval, and in compliance with the applicable provisions of the Bankruptcy Code, the

Bankruptcy Rules, the Local Rules, and any other applicable orders issued by this Court, on an hourly basis, plus reimbursement of all actual, necessary expenses and other charges incurred by Scheef & Stone in connection with these chapter 11 cases.

8. Scheef & Stone will bill at its standard hourly rates in effect when services are provided. Scheef & Stone's current hourly rates for matters related to or similar to these chapter 11 cases range as follows:

Billing Category	Hourly Rates Range
Partners	\$400.00 - \$725.00
Associates	\$290.00 - \$400.00
Paraprofessionals	\$150.00

9. The Debtors and the Board believe that these rates are consistent with market rates for comparable services and understand that Scheef & Stone sets its hourly rates on an annual basis after consulting with various independent market sources. These rates are set at a level designed to compensate Scheef & Stone fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses.

10. While the foregoing hourly rates were effective as of January 1, 2023, Scheef & Stone's billing rates are subject to periodic adjustments (typically in January of each year) to reflect economic and other conditions. This annual adjustment is in accordance with the firm's ordinary practice. As discussed herein, Scheef & Stone was retained by the Board on December 13, 2022, and during the prepetition period, Scheef & Stone's billed the Board using its hourly rates in effect at that time. Scheef & Stone billing rates have not changed or increased between December 13, 2022, and the date hereof, except to reflect annual rate increases and/or as disclosed herein.

11. Subject to this Court's approval, Scheef & Stone will also bill for, and maintain detailed records of, actual and necessary costs and expenses incurred in connection with the legal services described above. Consistent with Scheef & Stone's policy regarding its other clients, Scheef & Stone will charge for all other services provided and for other charges and disbursements incurred in the rendition of such services. These charges and disbursements include, among other things, costs for photocopying, telephone calls, travel, travel-related expenses, computerized research, messengers, couriers, and postage. From time to time, Scheef & Stone's employees may be required to work after business hours and during the weekend. Scheef & Stone generally invoices clients for reasonable meals and transportation to or from the office related to work performed during such time on behalf of the applicable client. If the Local Rules or the other applicable orders and procedures of this Court do not permit reimbursement of any of the foregoing expenses (or provide for additional or different requirements in respect thereof), the Debtors respectfully request that this Court waive any *per se* prohibition or requirements other than that such expenses be actual and reasonable.

**Statement Regarding U.S. Trustee Guidelines**

12. The following information is provided in response to the request for additional information set forth in section D(1) of the Revised UST Guidelines:

**Question:** Did you agree to any variations from, or alternatives to, your standard or customary billing arrangements for this engagement?

**Response:** No. The hourly rates set forth in the Application are consistent with the rates that Scheef & Stone charges other comparable chapter 11 clients, and the rate structure provided by Scheef & Stone is appropriate and is not significantly different from (a) the rates that Scheef & Stone charges in other non-bankruptcy representations or (b) the rates of other comparably skilled professionals for similar engagements, except to the extent that Mr. Lewis' rate was increased to his then projected 2023 rate.

**Question:** Do any of the professionals included in this engagement vary their rate based on the geographic location of the bankruptcy case?

**Response:** No.

**Question:** If you represented the client in the 12 months prepetition, disclose your billing rates and material financial terms for the prepetition engagement, including any adjustments during the 12 months prepetition. If your billing rates and material financial terms have changed postpetition, explain the difference and reasons for the difference.

**Response:** As disclosed above, pursuant to the terms of the Scheef & Stone Engagement Letter, Scheef & Stone has represented the Board since December 13, 2022, as described herein. Scheef & Stone's billing rates have not changed or increased between December 13, 2022, and the date hereof, except as set forth above and/or for annual year end increases.

**Question:** Has your client approved your prospective budget and staffing plan, and, if so, for what budget period?

**Response:** Not yet.

#### **Compensation Received by Scheef & Stone's from the Board**

13. As set forth above, Scheef & Stone has represented the Board since on or about December 13, 2022, in connection with its restructuring and pending chapter 11 cases. A copy of the Scheef & Stone's Engagement Letter is attached hereto as **Exhibit B**. As set forth herein, Scheef & Stone received a retainer in the aggregate amount of seventy-five thousand and 00/100 Dollars (\$75,000.00) (the “**Retainer**”) to cover compensation for fees and reimbursement for expenses related to such services in accordance with the Scheef & Stone's Engagement Letter and its customary billing practices in the aggregate.

14. In addition, prior to the Petition Date, Scheef & Stone drew on the Retainer in the amount of sixteen thousand four hundred eighty and 00/100 Dollars (\$16,480.00).

**Scheef & Stone's Disinterestedness**

15. Section 327(e) of the Bankruptcy Code requires that proposed counsel “not represent or hold any interest adverse to the debtor or to the estate with respect to the matter on which such attorney is to be employed.” 11 U.S.C. §327(e). As set forth in the Lewis Declaration, Scheef & Stone conducted a thorough conflicts analysis with respect to individuals and entities that may be parties in interest in these chapter 11 cases. To the best of his knowledge, information, and belief, neither Scheef & Stone, nor any Scheef & Stone’s professional working on or connected to the Scheef & Stone’s engagement has a conflict with the Debtors, their creditors, or any other party in interest in these chapter 11 cases, or their respective attorneys or accountants.

16. In connection with its proposed retention by the Board, Scheef & Stone, undertook a thorough review of its computerized database (the “**Conflicts Database**”) to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors.

17. In connection with preparing this Declaration, I submitted to the Conflicts Database the names of the individuals and entities identified on **Schedule 1** (all such parties, collectively, the “**Searched Parties**”). As may be necessary, Scheef & Stone will supplement this Declaration if it becomes aware of a relationship that may adversely affect Scheef & Stone’s retention in these chapter 11 cases or otherwise should be disclosed.

**Scheef & Stone's Connections with Parties in Interest  
in Matters Unrelated to These Chapter 11 Cases**

18. After a review of the reports generated by the firm’s conflicts check system, no attorney at Scheef & Stone presently represents any of the Searched Parties, except as detailed below:

- a. Set forth on **Schedule 2** annexed hereto is a list of those Searched Parties from **Schedule 1** that Scheef & Stone either (a) currently represents (or represents a related party thereto) (the “**Current Clients**”) in matters wholly unrelated to these chapter 11 cases.

19. As part of its diverse practice, Scheef & Stone appears in cases, proceedings, and transactions involving many different professionals, including attorneys, accountants, financial consultants, and investment bankers, some of which may represent claimants and parties in interest in the Debtors’ chapter 11 cases. In addition, Scheef & Stone may have in the past or may currently be representing other professionals involved in these chapter 11 cases in matters unrelated to these chapter 11 cases. Based on our current knowledge of the professionals involved, Scheef & Stone does not represent or have a relationship with any attorneys, accountants, financial consultants, or investment bankers that would be materially adverse to the Board, the Debtors, or their estates on matters upon which Scheef & Stone is to be employed and none are in connection with these chapter 11 cases.

20. Scheef & Stone and certain of its partners, counsel, and associates also may have in the past represented, may currently represent, and likely in the future will represent creditors, equity security holders, or other parties in interest in these chapter 11 cases in connection with matters unrelated (except as otherwise disclosed herein) to the Board, the Debtors, and these chapter 11 cases. Scheef & Stone believes that its representation of such creditors, equity security holders, or other parties in interest in such unrelated matters will not affect its representation of the Board in these proceedings.

21. Neither I nor Scheef & Stone has represented or will represent any entity or person in connection with these chapter 11 cases, and neither I nor Scheef & Stone will accept any fee from any other party or parties in these chapter 11 cases, except as otherwise described

herein.

22. Based on the conflicts search conducted to date and described herein, to the best of my knowledge, neither I, Scheef & Stone, nor any partner, counsel, or associate thereof, insofar as I have been able to ascertain, have any connection with the Board, the Debtors, their creditors, or any other parties in interest, their respective attorneys and accountants, the U.S. Trustee, any person employed with the U.S. Trustee, or any bankruptcy judge currently serving on the United States Bankruptcy Court for the Southern District of Texas, except as disclosed or otherwise described in Schedule 2. None of the representations described herein are materially adverse to the interests of the Board, the Debtors, or the Debtors' estates. Pursuant to section 327(c) of the Bankruptcy Code, Scheef & Stone is not disqualified from acting as the Board's counsel as a result of such representation.

23. Additionally, to the best of my knowledge and information based on the responses received, no member or employee of Scheef & Stone holds any of the Debtors' debt or equity securities nor is any member or employee of Scheef & Stone an insider of the Debtors.

24. Scheef & Stone will periodically review its files during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Scheef & Stone will use reasonable efforts to identify such further developments and will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Executed on this 20th day of January, 2023.

/s/ Peter C. Lewis  
Peter C. Lewis

## **Schedule 1**

### **Retention Checklist**

- Debtors
- Debtors' Trade Names and Aliases (up to 8 years) (a/k/a, f/k/a, d/b/a)
- Bank Accounts
- Bankruptcy Judges and Staff for the Southern District of Texas
- Bondholders/Noteholders/Indenture Trustees
- Clerk of the Court for the Southern District of Texas
- Contract Counterparties (includes patents and intellectual property)
- Current Officers and Directors
- Affiliation of Current Officers and Directors
- Benefit Providers (Workers Compensation/Pension Plans/Third Party Administrators)
- Debtors Professionals (law firms, accountants and other professionals)
- Former Officers and Directors
- Insurance/Insurance Broker/Insurance Provider/Surety Bonds
- Landlords and Parties to Leases
- Lenders
- List of the Top 30 Unsecured Creditors
- List of the Creditors Holding the Top 100 Largest Unsecured Claims (Excluding Insiders)
- List of 5 Largest Secured Claims
- Litigation Counterparties/Litigation Pending Lawsuits (includes threatened litigation)
- Non-Debtor Affiliates and Subsidiaries
- Non-Debtor Professionals
- Official Committee of Unsecured Creditors
- Other Parties in Interest (Notice of Appearance Parties, and any other person or group appointed)
- Ordinary Course Professionals
- Other Secured Parties (Letters of Credit/ Issuers of Letters of Credit)
- Partnerships (if debtors is a partnership, its general and limited partners)
- Regulatory and Government Authorities
- Secured Creditors
- Significant Competitors
- Significant Customers and Contract Counterparties
- Significant Shareholders (more than 5% of equity)
- Significant Vendors/Suppliers
- Taxing Authorities
- U.S. Attorney's Office for the Southern District of Texas
- UCC Search Results/UCC Lien Search Results
- Unions N/A
- United States Trustee and Staff for the Southern District of Texas
- Utility Providers/Utility Brokers

## Potential Parties in Interest

### **Debtors:**

Core Scientific Mining LLC  
Core Scientific, Inc.  
Core Scientific Acquired Mining LLC  
Core Scientific Operating Company Radar Relay, Inc.  
Core Scientific Specialty Mining (Oklahoma), LLC  
American Property Acquisition, LLC  
Starboard Capital LLC  
RADAR LLC  
American Property Acquisitions I, LLC American Property Acquisitions VII, LLC

### **Debtors' Trade Names and Aliases (up to 8 years) (a/k/a, f/k/a, d/b/a):**

155 Palmer Lane, LLC  
Blockcap, Inc.  
Core Scientific Holdings Co.  
Core Scientific, Inc.  
GPU One Holdings, LLC  
Mineco Holdings, Inc.  
Power & Digital Infrastructure Acquisition Corp.  
Radar Relay, LLC  
XPDI

### **Bank Accounts:**

Bank of America  
City National Bank  
Bremer Bank

### **Bankruptcy Judges and Staff for Southern District of Texas:**

Judge David R. Jones  
Judge Marvin Isgur  
Judge Christopher M. Lopez  
Judge Jeffrey P. Norman  
Judge Eduardo V. Rodriguez  
Peter Bray  
Jason Marchand  
Albert Alonzo  
Rosario Saldan  
Christina Bryan  
Melissa Morgan-Faircloth  
LinhThu Do  
Mario Rios  
Yvonne Ho  
Samantha Warda

Dena Hanovice Palermo  
Carol Felchak  
Jeannie Chavez  
Sam S. Sheldon  
Shannon Jones

### **Bondholders/Noteholders/Indenture Trustees:**

U.S. Bank National Association

### **Clerk of the Court for Southern District of Texas:**

Darlene Hansen  
Nathan Ochsner

### **Contract Counterparties (includes patents and intellectual property)**

(See Significant Customers and Contract Counterparties)

### **Current Officers and Directors:**

Carol Haines  
Darin Feinstein  
Denise Sterling  
Jarvis Hollingsworth  
Jeff Pratt  
Jeff Taylor  
Katharine (“Katy”) Hall  
Kneeland Youngblood  
Krista Rhynard  
Kyle Buckett  
Lynn Burgener  
Matthew Brown (“Matt”)  
Matthew Minnis (“Matt”)  
Michael Bros  
Michael Levitt (“Mike”)  
Neal P. Goldman  
Russell Cann  
Steve Gitlin  
Todd DuChene  
Weston Adams

### **Affiliation of Current Officers and Directors:**

Baylor Health Care System Foundation  
California Institute of Technology (Caltech)  
Diamond Offshore Drilling, Inc.  
Kayne Anderson BDC, LLC  
Kayne Anderson Capital Advisors, L.P.

Kayne Anderson Energy Infrastructure Fund Inc. (KYN)  
Kayne Anderson NextGen Energy & Infrastructure Inc. (KMF)  
Laredo Petroleum, Inc.  
Mackay Shields, LLC  
Mallinckrodt Pharmaceuticals  
Memorial Hermann Hospital System  
Och Ziff Capital Management, LP  
Pledgeling Technologies  
Prostate Cancer Foundation  
Scientific Games Corporation  
Southwestern Medical Foundation  
Talos Energy, Inc.  
Teacher Retirement System of Texas  
The Council on Foreign Relations  
The Music Acquisition Corp  
TPG Pace Beneficial Finance Corporation I and II  
Weatherford International

**Benefit Providers:**

(Workers Compensation/ Pension Plans /Third Party Administrators)  
Aetna  
Aflac  
Allstate Benefits  
American Security and Protection Services LLC  
Blue Cross Blue Shield CA  
Blue Cross Blue Shield NC  
BNY Mellon Bank  
Chubb Personal Excess Liability Insurance  
Citibank (Administered by PayFlex)  
Delta Dental  
Expensify Payments LLC  
Farmers Group Select Home & Auto Insurance  
Florida Blue  
Globalization Partners Professional Services  
Group Health Aetna  
Guardian  
Kaiser Permanente  
MetLife  
Optum Bank  
Securitas Security Services USA, Inc.  
TriNet - COBRA  
TriNet HR III, LLC  
Tufts  
UnitedHealthcare (“UHC”)  
Vision Service Plan (“VSP”)

**Debtors Professionals:**

AlixPartners LLP  
PJT Partners LP  
Stretto, Inc.  
Weil, Gotshal & Manges LLP

**Former Officers and Directors:**

Aber Whitcomb  
Alan Curtis  
Brandon Curtis  
Brett Harrison  
Brian Neville  
Bryce Johnson  
Caleb Tebbe  
Christel Sice  
Christy Barwick  
Clark Swanson  
Colin Crowell  
Dan Christen  
Devon Eldridge  
George Kollitides  
Harlin Dean  
Kevin Turner  
Larry Rudolph  
Matthew Bishop  
Michael Truzpek  
Peter Dorrius  
Peter J. Novak  
Peter Sladic  
Sharon Orlopp  
Stacie Olivares

**Insurance/Insurance Broker/Insurance Provider/Surety Bonds:**

AmTrust  
AON  
Arch Specialty Ins. Co (via AmWins)  
Ascot Syndicate No. 1414 (Ethos via AmWins)  
Aspen Specialty Ins. Co (via AmWins)  
AXIS Surplus Ins. Co (via Amwins)  
Beazley (Lloyd's Syndicate 2623)  
Beazley (Lloyd's Syndicate No. 2623 (Beazley UK))  
Beazley Insurance Company  
Berkley National Insurance Company  
Berkley Prof Liability  
Berkshire Hathaway Specialty Ins. Company  
CAC Specialty  
Columbia Casualty Company (CNA)

Endurance American Specialty Insurance Company (Sompo)  
Federal Insurance Company (Chubb)  
General Casualty Co of WI (QBE)  
Harcos National Insurance Company (360)  
Hiscox Insurance Company  
Kinsale Insurance Company (via Amwins)  
Landmark American Insurance Company (RSUI via Amwins)  
Lexington Insurance Company (AIG) via RT Specialty  
Lexington Insurance Company (via Amwins)  
Lloyd's Syndicate No. 2623 (Beazley UK)  
National Union Fire Ins. Co of Pittsburgh (AIG)  
Navigators Insurance Co (Hartford)  
Obsidian Specialty Insurance Company (Orion via RT Specialty)  
Pennsylvania Insurance Company (Applied via RT Specialty)  
Policies Held by PEOs TriNet and Globalization Partners  
QBE Insurance Corporation  
Starr Indemnity & Liability Co  
Swiss Re Corporate Solutions Capacity Ins. Corp (via Amwins)  
The Princeton Excess & Surplus Lines Ins. Co (Munich Re via Amwins)  
U.S. Customs and Border Protection  
Vantage Risk Specialty Insurance Company (RT Specialty)  
Wright National Flood Ins. Co (NFIP)  
XL Specialty Ins. Co.

**Landlords and Parties to Leases:**

Cheryl Ogle & the Crystal Ogle Management Trust  
City of Denton  
Dalton-Whitfield Joint Development Authority  
Elmington Property Management LLC  
Elmington Property Mgmt. LLC - Monarch Apartments  
Hannig Row Partnership  
Hudson GRC LLC  
Hurd Real Estate Associates  
Jobe Ranch Family Limited Partnership, Lessor (11/15/2021)  
Jobe Ranch Family Limited Partnership  
Liberty Point Apartments  
Minnkota Power Cooperative Inc.

Minnkota Power Cooperative, Lessor (Commercial Lease, Ground Lease)  
Mobley Holdings LLC - Liberty Point Apartments  
Monarch Apartment Homes  
Ncredible Properties  
Nodak Electric Cooperative  
Nodak Electric Cooperative Inc.  
Peerless Events & Tents LLC  
SRPF A QR Riversouth LLC  
The District  
The Preserve at Spring Creek  
Tien Yun Investments, LLC (dba TY Properties)  
Worksmith, Inc.

**Lenders:**

1994 Steinfeld Family Trust  
36th Street Capital  
ACM ELF ST, LLC (Atalaya)  
Amplify Transformational Data Sharing ETF  
Anchorage Lending CA, LLC  
Andrew Rosen 2004 Successor Insurance Trust  
Apollo Centre Street Partnership, L.P.  
Apollo Lincoln Fixed Income Fund, L.P.  
Apollo Moultrie Credit Fund, L.P.  
Apollo Tactical Value SPN Investments, L.P.  
Arctos Credit, LLC  
B. Riley Bridge Loan  
B. Riley Commercial Capital, LLC  
Bank of the West  
Barings BDC, Inc.  
Barings Capital Investment Corporation  
Barings Private Credit Corp  
Barkley Investments, LLC  
Better Downtown Miami LLC  
Birch Grove Strategies Master Fund LP  
BlackRock Credit Alpha Master Fund L.P.  
BlockFi  
BlockFi A  
BlockFi B  
BlockFi Lending, LLC  
Bremer Bank  
BRF Finance Co., LLC  
Brown Corporation  
Cannon Investments LLC  
Celsius Core LLC  
Corbin Opportunity Fund, L.P.  
Cryptonic Black, LLC  
David Sarner  
De Lage Landen Financial Services, Inc.  
Dell Financial Services L.L.C.

Douglas Lipton	Prime Alliance Bank
Ferro Investments Ltd.	Richard Katz 2016 GST Trust
FGK Investments Ltd.	Robert Fedrock
Fidelity Capital Corp.	Sabby Volatility Warrant Master Fund, Ltd.
First Sun Investments, LLC	SRPF A QR Riversouth LLC
Frank Pollaro	Stonebriar Commercial Finance LLC
FTF Diversified Holdings, LP	Stonebriar Finance Holdings LLC
Galaxy Digital LP	SunnySide Consulting and Holdings, Inc.
Garic Limited	TBC 222 LLC
Genesis Global Capital, LLC	Tech Finance Corporation
Genesis Global Capital, LLC #1	The Kimmel Family Foundation
Greensledge Merchant Holdings, LLC	The Michael O. Johnson Revocable Trust
Gullane Capital Partners, LLC	The Obsidian Master Fund
Gullane Digital Asset Partners OP, LLC	The Sear Family 1996 Trust
Gullane Digital Asset Partners, LLC	The William R. Guthy Separate Property Trust
HC NCBR Fund	TJC3 LLC
Hollwood, LLC	Toyota Commercial Finance
Ibex Partners (Core) LP	Transatlantic Mobility Holdings II LLC
ICG CoreSci Holdings, LP	Trinity Capital Inc.
Indigo Direct Lending, LLC	U.S. Bank National Association
James Pulaski	VFS LLC
Jason Capello	Vineet Agrawal
John Badger Quinn	Wilmington Savings Fund Society, FSB
John P. Joliet	Wolfswood Holdings LLC
JPAS - Credit LLC ("JPAS" is Jordan Park Access Solutions)	Wormser Family Partnership II, LP
JPAS - Crypto Infrastructure-A S.P.	Wormser Family Partnership 11, LP
JSK Partnership LLC	XMS Core Convert Holdings LLC
Kensico Associates, L.P.	
Kensico Offshore Fund Master, Ltd	
KMR CS Holdings, LLC	
Leon J. Simkins Non-Exempt Trust FBO Michael Simkins	
Levbern Management LLC	
Liberty Commercial Finance, LLC	
Liberty Stonebriar	
Marsico AXS CS LLC	
Mass Mutual Barings	
Massachusetts Mutual Life Insurance Company	
Milos Core LLC	
Monbanc Inc.	
Neso Investment Group Ltd	
North Mill Equipment Finance	
North Star Leasing	
Northdata Holdings Inc.	
Novak	
NYDIG	
OIP SPV Core Scientific, LLC	
Omega Interceptor Restricted Ltd	
Pescadero Capital, LLC	

**List of the Top 30 Unsecured Creditors:**

AAF International
Amazon Web Services Inc.
Bergstrom Electric
BRF Finance Co., LLC
CDW Direct
CES Corporation
Cherokee County Tax Collector
Cooley LLP
Dalton Utilities
DK Construction Company
Duke Energy
FlowTx
Gensler
Harper Construction Company, Inc.
Herc Rentals
Kentucky Department of Revenue
LiveView Technologies Inc.
Marshall County Sheriff
McDermott Will and Emery LLP
Moss Adams LLP
OP

Priority Power Management, LLC  
Reed Wells Benson and Company  
Securitas Security Services USA Inc.  
Shell Energy Solutions  
Sidley Austin LLP  
Tenaska Power Services Co  
Tenet Solutions  
Trilogy LLC  
U.S. Customs and Border Patrol

**List of the Creditors Holding the Top 100**

**Largest Unsecured Claims (Excluding Insiders):**

A to Z pest Control and Services  
AAF International  
AccuForce HR Solutions LLC  
Acme Tools  
Altru Health System  
Amazon Business  
Amazon Web Services Inc.  
American Paper and Twine Co  
American Security and Protection Service LLC  
AT&T  
Averitt Express Inc.  
Bearden Industrial Supply  
Bergstrom Electric  
BlockFi Lending LLC  
C & W Facility Services, Inc.  
C.H. Robinson Company, Inc.  
Callahan Mechanical Contractors Inc.  
Carolina Recycling & Consulting LLC  
CES Corporation  
Charter Communications, Inc. (dba Spectrum)  
Cherokee County Tax Collector  
City of Calvert City  
Collier Electrical Service Inc.  
ComputerShare Inc.  
Condair Inc  
Dakota Carrier Network  
Data Sales Co Inc.  
Delaware Secretary of State  
DJNR Interactive LLC  
DK Construction Company  
Draffen Mart Inc.  
EPB of Chattanooga  
Equinix Inc.  
Equipment Depot of Kentucky Inc.  
Frontier Communications America Inc.  
Gensler  
Globalization Partners LLC

GreatAmerica Financial Services  
Grubhub Holdings Inc.  
Hannan Supply Company Inc.  
Herc Rentals  
IEWC Global Solutions  
Interstate Welding and Steel Supply  
J W Didado Electric LLC  
Jackson Purchase Energy Corporation  
Jacob John Novak  
Kelly Services Inc  
Lattice  
Lib Fin LLC  
Lisa Ragan Customs Brokerage  
Manpower  
Marble Community Water System  
Marnoy Interests Ltd.  
Marshall County Sheriff  
MassMutual Asset Finance LLC  
Moss Adams LLP  
Mountain Top Ice  
Onyx Contractors Operations, LP  
Optilink  
Proctor Management  
Reed Wells Benson and Company  
Regional Disposal and Metal LLC  
Resound Networks LLC  
Ricks Rental Equipment  
Robert Half Talent Solutions  
Securitas Security Services USA Inc.  
Slalom LLC  
Snelling  
Stonebriar Finance Holdings LLC  
Supreme Fiber LLC  
Technology Finance Corporation  
Temps Plus of Paducah Inc.  
Tenaska Colocation Services LLC  
Tennessee Valley Authority  
Truckload Connections, LLC  
US Customs and Border Patrol  
Waste Path Services LLC  
Water Works C&R, LLC  
XC Container LLC  
ZetaMinusOne LLC

**List of 5 Largest Secured Claims:**  
(See Significant Vendors/Suppliers)

**Litigation Counterparties/Litigation Pending Lawsuits (includes threatened litigation):**  
Benjamin Thomison & Alpha Asic

Harlin Dean  
Jonathan Barrett, et al.  
LV net, Mizrahi et al.  
McCarthy Buildings Companies, Inc.  
Mei Pang  
Sphere 3d  
Stayfirst Branding Agency

**Non-Debtor Affiliates and Subsidiaries:**  
Core Scientific Partners GP, LLC (SMLLC)  
Core Scientific Partners, LP  
CSP Advisors, LLC (SMLLC)  
CSP Liquid Opportunities Fund, LP  
CSP Liquid Opportunities GP, LP  
CSP Liquid Opportunities Master Fund, LP  
CSP Liquid Opportunities Offshore Fund  
(Exempted Ltd)  
Team LLC  
XPDI Sponsor LLC

**Non-Debtors Professionals:**  
Arnold & Porter Kaye Scholer LLP  
(Counsel for Prepetition Secured Lenders)  
Duane Morris LLP  
Ducera Partners  
(Proposed as Investment Banker for the  
Official Committee of Unsecured Creditors)  
Moelis & Company LLC  
Paul Hastings LLP  
(Counsel for Ad Hoc Group of Secured  
Convertible Noteholders)  
Skadden, Arps, Slate, Meagher & Flom LLP  
(Proposed Counsel for Ad Hoc Group of  
Equity Security Holders)  
Sidley Austin LLP  
(Counsel of NYDIG ABL LLC)  
Troutman Pepper Hamilton Sanders LLP  
(Counsel for Dalton Utilities)  
Willkie Farr & Gallagher LLP  
(Proposed Counsel for the Official  
Committee of Unsecured Creditors)

**Official Committee of Unsecured Creditor  
Members and Professionals:**  
Willkie Farr & Gallagher LLP  
Ducera Partners  
Dalton Utilities  
Sphere 3D Corp.  
BRF Finance Co., LLC (a B. Riley affiliate)

**Other Parties in Interest:**

(See Other Parties in Interest (Notice of  
Appearance Parties, and any other person or  
group appointed)

**Notice of Appearance Parties/Interested  
Parties:**

36th Street Capital Partners, LLC  
Barings BDC, Inc. (as prepetition secured  
lenders)  
Barings Capital Investment Corporation (as  
prepetition secured lenders)  
Barings Private Credit Corp. (as prepetition  
secured lenders)  
BlockFi, Inc.  
CEC Energy Services LLC  
City of Denton  
Dalton Utilities  
GEM Mining 1, LLC  
GEM Mining 2, LLC  
GEM Mining 2B, LLC  
GEM Mining 3, LLC  
GEM Mining 4, LLC  
Harper Construction Company, Inc.  
Huband-Mantor Construction, Inc.  
Humphrey & Associates, Inc.  
Marnoy Interests, Ltd. d/b/a Office Pavilion, or  
Office Pavilion  
MP2 Energy Texas, LLC d/b/a Shell Energy  
Solutions  
NYDIG ABL LLC (f/k/a Arctos Credit, LLC)  
(“NYDIG”)  
Prime Alliance Bank, Inc.  
Priority Power Management, LLC  
Sphere 3D Corp.  
SRPF A QR Riversouth LLC  
Tenaska Power Services Co.  
Travis County (TX)  
Trinity Capital Inc.  
U.S. Bank National Association (as Prepetition  
Note Agent and Collateral Agent)  
Willkie Farr & Gallagher LLP  
(Proposed Counsel for the Official  
Committee of Unsecured Creditors)  
Wingspire Equipment Finance, LLC

**Ordinary Course Professionals:**

Akin Gump Strauss Hauer & Feld LLP  
Alston & Bird LLP  
Andersen Tax LLC

Bitmain Technology Inc.  
Blue Ridge Law & Policy, P.C.  
Campbells Regulatory Services Limited  
CO Services Cayman Limited  
Cooley LLP  
CrossCountry Consulting LLC  
CSS Partners, LLC  
Cypress Advocacy, LLC dba Mindset  
Deloitte & Touche LLP  
Deloitte Tax LLP  
Deloitte Transactions and Business Analytics  
LLP  
Ernst & Young LLP  
Ernst & Young Product Sales LLC  
Ernst and Young US LLP  
Evercore Group LLC  
Faegre Drinker Biddle and Reath LLP  
Fishman Stewart PLLC  
Frost, Brown Todd LLC  
Gartner Inc.  
Gasthalter and Co LP  
Greenberg Traurig, LLP  
Holland and Hart LLP  
Ironclad, Inc.  
Jackson Walker LLP  
Kirkland and Ellis LLP  
KPMG LLP  
Marcum LLP  
McDermott Will & Emery LLP  
Mintz Group LLC  
Morgan, Lewis & Bockius LLP  
Moss Adams LLP  
Murphy & Grantland, P.A.  
NASDAQ Corporate Solutions, LLC  
NAVEX Global, Inc.  
Netgain Solutions, Inc.  
Oracle America, Inc.  
PricewaterhouseCoopers LLP  
Prickett Jones and Elliott PA  
Quinn Emanuel Urquhart & Sullivan, LLP  
Registered Agent Solutions, Inc.  
Resources Global Professionals  
Richards Layton and Finger PA  
Riverbend Consulting LLC  
Rowlett Hill Collins LLP  
Ryan & Associates  
Ryan LLC  
Sidley Austin LLP  
Sitrick and Company  
Snell & Wilmer

Sternhell Group  
Williams & Connolly LLP  
Workday, Inc.  
Workiva Inc.  
Frost, Brown Todd LLC

**Proposed Ad Hoc Group of Equity Security Holders and Professionals:**

Skadden, Arps, Slate, Meagher & Flom LLP  
Custodian CSPB  
Douglas Abrams  
Eddie Griffin  
Jay Deutsch  
Lukasz Gottwald  
Mark Beaven  
The Rudolph Family Trust  
Todd Deutsch  
Two Trees Capital Limited BVI

**Other Secured Parties (Letters of Credit/ Issuers of Letters of Credit):**

N/A

**Partnerships (if debtors is a partnership, its general and limited partners):**

N/A

**Regulatory and Government:**

(See Taxing Authorities)  
Environmental Protection Agency  
Internal Revenue Service (“IRS”)  
Occupational Safety and Health Administration  
Securities and Exchange Commission (“SEC”)  
U.S. Customs and Border Protection

**Secured Creditors:**

ABLE Communications, Inc.  
ComNet Communications, LLC  
Consolidated Electrical Distributors, Inc. dba  
Sun Valley Electric Supply  
Coonrod Electric Co, LLC  
Elliot Electric Supply, Inc.  
Harper Construction  
Housley Communications, Inc.  
Huband Mantor Construction Inc.  
Humphrey & Associates, Inc.  
LML Services dba FlowTx  
McElroy Metal Mill, Inc. dba McElroy Metal  
MK-Marlow Company, LLC  
Morsco Supply LLC dba Morrison Supply  
Company

Network Cabling Services, Inc.  
Priority Power  
Summit Electric Supply  
Sure Steel - Texas, LP  
T&D Moravits & Co.  
Texas AirSystems, LLC  
Wesley-Thompson Hardware, Inc.

**Significant Competitors:**

Argo Blockchain PLC  
Bitfarms Technologies Ltd.  
(fka Blockchain Mining Ltd.)  
Cipher Mining Inc.  
CleanSpark, Inc.  
Greenidge Generation Holdings Inc.  
Hive Blockchain Technologies Inc.  
Hut 8 Mining Corp.  
Iris Energy Ltd.  
Marathon Digital Holdings, Inc.  
Mawson Infrastructure Group Inc.  
Riot Blockchain, Inc.

**Significant Customers and Contract Counterparties:**

1277963 B.C. Ltd dba Bitfield  
ADQ Financial Services LLC  
Agricultural Scientific LLC  
Aidant.ai  
AJT Trading, LLC  
Alloy Ventures Management LLC  
Argo Innovation Labs Inc.  
AsicXchange Team Inc.  
Atlas Technology Group LLC  
Bay Colony Law Center, LLC  
Bay Online Media  
Benjamin Rees  
BEP 888, LLC  
BEP 999, LLC  
Bitdeer, Inc.  
Bit Digital USA, Inc.  
Bitmain Development Inc.  
Bitmain Technologies Georgia Limited  
Bitmaintech PTE LTD  
Bizmatica Polska JSC  
Block One Technology  
Blockcap Inc.  
Blockchain United Mining Services  
Blockfusion Technologies  
Blue Hills Co, LLC  
Blue Torch Capital LP

Brent Jason Deboer  
Burdy Technology Limited  
BW Holdings, LLC  
CAC Global LLC  
CCP Credit Acquisition Holdings, L.L.C.  
Celsius Mining LLC  
Charles Aram  
Chris Chiovitti Holdings Inc.  
Clearly Leasing, LLC  
Colin Jacobs  
Colin Smith  
Compass Mining, Inc.  
Crypto Garden, Inc.  
Cumulus Coin LLC  
DCG Foundry LLC  
Digifarm Technologies Limited  
Dreams and Digital, LLC  
DUS Management Inc.  
Etcembly Ltd  
EverData, LLC  
EZ BlockChain LLC  
Flourishing Field Limited  
Gateway Korea Inc.  
GEM Mining  
Gilley Enterprises  
Global Star Holding Co.  
Goodrose 5009, Inc.  
Gopher, LLC  
GPU.ONE  
Greg Piphoo  
Gryphon Digital Mining, Inc.  
Hanwha Energy USA Holdings Corporation  
Henry Ho  
Hewlett Packard Enterprise Company  
Hockomock Mining Company  
Horizon Kinetics  
Icons8  
Isoplex Inc.  
Israel Garcia  
Jacob McDaniel  
JAM Mining Corp.  
JMB Capital Partners Lending, LLC  
Kaboomracks, Inc.  
Kalon Investments, LLC  
Kristy-Leigh Minehan  
Lake Parime USA Inc.  
Leon Hadgis  
LivePerson, Inc.  
Lonestar Ole Git LLC  
Luxor Technology Corp

Mark Bordcosh  
Mineority Group  
Mineority Group LLC  
Mississippi Home Development  
N9+, LLC  
New Green Network LLC  
NextEra Energy Capital Holdings  
NFN8 Media, LLC  
Nissan North America, Inc.  
Nomura Corporate Funding Americas, LLC  
North Georgia Data LLC  
NVIDIA Corporation  
Pete Abdo  
Polyphase Capital, LLC  
Poolin Technology Pte. Ltd.  
Pure Storage, Inc.  
Quandefi Opportunities LLC  
Quantum Digital Network Assets, LLC  
Richard Norman  
Rio Verde Holdings Ltd  
River Financial Inc.  
RJW Digital Solutions  
RME Black 100, LLC  
RME Black 200, LLC  
RME Black 88, LLC  
Rodrigo Perusquia  
RPM Balance, Inc.  
Rudy Worrell  
Savage.io  
Seagen Inc.  
Sensika Technologies OOD  
Serge Marin  
Socrates Roxas  
Spring Mud LLC  
Summit Crypto Mining Limited  
Supplybit, LLC  
Tansley Equipment Limited  
Techshop Computers Ltd.  
Teslawatt  
The Allen Institute for Artificial Intelligence  
Timeless Digital Corp.  
T-Mobile USA, Inc.  
Tomek Group, LLC  
Tony Grijalva  
TYMIF Coin Ventures, LLC  
Union Jack, LLC  
UnitX  
US Digital Mining and Hosting Co., LLC  
Vaerus Mining SPV2 LLC  
VCV Power Mining Alpha LLC

William McCarter  
*\* Certain Other Contract Counterparties of a Confidential Nature*

**Significant Shareholders (more than 5% of equity):**

Darin Feinstein  
Michael J. Levitt  
MPM Life LLC

**Significant Vendors/Suppliers:**

1872 Consulting LLC  
2012Exxact Corporation  
5Fastenation Inc.  
5STAR5 INC  
Abu Dhabi Ports Company PJSC – KIZAD  
Accent Awnings Inc.  
Adaptive Insights LLC  
Advanced Business Equipment  
Agility Logistics Corp  
Agora NW LLC  
AIM Summit FZE  
Aircraft Services Group Inc.  
Airflow Sciences Corporation  
Alation, Inc.  
Albacross Nordic AB  
Alfa Internationals Logistics Inc.  
Aliexpress  
Alliance Funding Group  
Allied Steel Buildings Inc.  
Allstream  
Alpha Miner LLC  
Alpha Vertical Inc.  
Alston and Bird LLP  
Alteryx Inc.  
American Registry for Internet Numbers Ltd  
Americord  
Ameri-Dedicated Inc.  
Andrew Ferraro  
Angel Bejarano Borrega  
Aon Consulting Inc.  
AON Risk Insurance Services West Inc.  
Applied Scale Technology  
ARIBA INC  
Armstrong Moving Solutions San Antonio LLC  
Arrow Exterminators  
Arrowfish Consulting  
Atlantic Trailer Leasing & Sales, LLC  
Atlas Mining  
Atrio Inc.  
AvTech Capital LLC

Bandy Transport Company	Ciemat
Barnhart Crane and Rigging Co	CIOReview
Beacon Building Products	Circular Technologies Inc.
Bearcom	Cision US Inc.
Belyea Company Inc.	Citadel Securities Corp Solutions
Benton Electric Supply Inc.	City Electric Supply
Bernard Klopfer	City of Bellevue - Tax Division
Better IT Solutions LLC	Cleerline Technology Group LLC
Big Ass Fans	Cloudflare Inc.
Bigbee Steel Buildings Inc.	CNA Insurance
Bigeye, Inc.	Cohen and Company LTD
Bitmain Development Inc.	Coin Center Inc.
Bitmain Technologies Limited	Coinbase Inc.
Bitwave	Coindesk Inc.
Black Box Network Services Inc.	Colo Properties Atlanta LLC
Blackline Safety Corp	Color Scapes Landscaping, Inc.
Blackpearl Management and Human Resource Consulting LLC	Commercial Acoustics
Blakes Cassels and Graydon LLP	Common Desk Austin LLC
Blockchain Association	Compensation Advisory Partners, LLC
Blue Cross Blue Shield of Texas	Comware
Bring Light and Sound LLC	ConGlobal Industries LLC
Broadridge ICS	Consero Global Solutions LLC
BTC Media	Consilio LLC
Building Image Group, Inc.	Constellation New Energy, Inc.
Built In Inc.	Container Monster LLC
Bureau Van Dijk Electronic Publishing Inc.	Convergint Technologies LLC
Business Wire Inc.	CoreWeave Inc.
BWS Acoustics	Covert Chrysler Dodge Jeep Ram
Calloway County Board of Education	Crescendo Collective LLC
Calvert Cafe LLC	Crestline Solutions LLC
Calvert City Municipal Water and Sewer	Critical Components Inc.
Canaan Convey Co Ltd	Crystal Caverns Spring Water LLC
Capital City Public Affairs LLC	Cunningham Golf and Utility Vehicles
Capxon Electronics Shenzhen Co Ltd	Cusip Global Services
Carolina Utility Customers Association	D16 LLC
Carpet Capital Fire Protection Inc.	Dakota Fire Protection Inc.
Carpet Capital Multi-System Inc.	Dalton Fence Company
CCR Corp	Dalton Service Inc.
CDW Direct	Databricks, Inc.
CDW Middle East FZ LLC	Datasite LLC
CenturyLink	David Herrington
Cesar Gomez Martin	Davis Wright Tremaine LLP
CFS Containers	Denton Chamber of Commerce Inc.
Chamber of Digital Commerce	Dentons Canada LLP
Chapeau!	DHL Express (USA) Inc.
Cherokee County Health Department	DigiCert Inc.
Cherokee Well Drilling	Digi-key
Chroma System Solutions, Inc.	Digital Asset Services Ltd
Chubb	Digital London Ltd
	Digital Mountain Inc.

Dillon Eldridge  
Distributed Ledger Inc.  
Dockery Auto Parts  
Dockzilla Co  
Docusign Inc.  
Dongguan Fa Site Electronic Technology Co Ltd  
Donnelley Financial Solutions  
DSV Air and Sea Inc.  
Eagle Promotions  
Eaton Corporation  
eCapital Advisors LLC  
Elasticsearch Inc.  
Electra Link Inc.  
Electric Power Engineers Inc.  
Electrical Com  
Elite Electric Company LLC  
Employer Solutions Resources LLC  
Engineered Fluids, Inc.  
EPIC ASIC Asia Limited  
Equisolve Inc  
ERI Economic Research Institute Inc.  
Ernest Industries Inc.  
Esteban LaSalle  
EvoTek  
Farm & Ranch Construction, LLC  
Farming with Stephanie LLC  
Fastenal Company  
Federico Bohn  
FedEx  
Felker Construction Company Inc.  
Fernando Manuel Sierra Pajuelo  
Fidelity Investments Institutional Operations Company LLC  
Financial Accounting Standards Board/Governmental Accounting Standards Board  
FINRA  
Fireblocks Inc.  
First Insurance Funding  
First National Capital LLC  
First-Line Fire Extinguisher Company  
Flexential Colorado Corp  
FlowTx  
ForensisGroup Inc.  
Forks Landscaping LLC  
Forum Communications Company  
Foshan Dilue Supply Chain Mgmt. Co Ltd  
Franchise Tax Board  
Free Transportation LLC  
FreightEx Logistics LLC  
Frontline Shredding Inc.  
Frost Brown Todd Attorneys LLC  
FS.Com Inc.  
FXSA  
G.I. Joe Landscaping, LLC  
Gagnon & Miceli Freight Inc.  
Genesis Custody Limited  
Gibson and Associates Inc.  
Gilmore Kramer Co  
GitHub Inc.  
Glaze Supply Company Inc.  
Goldstein and Lee PC  
GoodHire  
Goodway Group Inc.  
Google LLC  
Grand Forks Utility Billing  
Great Sports Inc.  
Greatland Corporation  
Green Business Certification, Inc.  
Greenhouse Software Inc.  
GreensLedge Capital Markets LLC  
Greyline Partners LLC  
Griffin C Simerly  
Guardian Life  
Gustavo Melo Belfort  
Hamin Kang  
Hannig Row Partnership  
Harper Construction Company, Inc.  
Heapy  
Hill and Wilkinson Construction Group Ltd  
HM Tech LLC  
Holland LLC  
Holloway Updike and Bellen Inc.  
HubSpot Inc.  
Hudson Incentives Inc.  
Hughes Electric Paint & Supplies  
Human Rights Foundation  
Hurricane Electric LLC  
Hutchins Pallet Service, Inc.  
Hutchison and Steffen PLLC  
ICE Systems, Inc.  
ICI Mechanical LLC  
ICS Inc.  
IDC Research Inc.  
INE  
Integrated Networking Technologies LLC  
Integrity Door Solutions LLC  
Intralinks, Inc.  
Ironclad Inc.

Jackie L Bryan  
Javier Lazaro Jareno  
JBM Office Solutions  
JCL Energy LLC  
Joaquin Pablo Gonzalez  
Jobot  
John Furner  
Jonathan Barrett 2012 Irrevocable Trust dated May 31 2012  
Juan Jose Galan Lopez  
K and E Lawn Service LLC  
Katz Marshall and Banks LLP  
Keith Larry Watkins  
Kenco Material Handling Solutions LLC  
Kentucky Cabinet for Economic Development  
Kesco Air Inc.  
Kilpatrick Townsend and Stockton LLP  
King Ford  
Kings Road RV Park LLC  
Know Agency  
KnowBe4 Inc.  
Labor Finders  
Lake Effect Traffic LLC  
Lancaster Safety Consulting, Inc.  
Landstar Ranger Inc.  
Lane Powell PC  
LANshack Com  
Larry Ledford  
Lenz LLC  
Level 3 Communications LLC  
LHC Capital Partners Inc.  
LHH Recruitment Solutions  
LinkedIn Corporation  
LiveView Technologies Inc.  
Lockton Insurance Brokers LLC  
Logistica CryptoMining Repair LLC  
LRN Corporation  
Lukka Inc.  
M & S Patterson, Inc.  
Manley Four Little Pigs Inc.  
Manning Land LLC  
Marco Technologies LLC  
Marshall County Battery and Golf Carts Inc.  
Marshall County Tax Administrator  
McMaster-Carr  
MDSI Inc.  
Mediant Communications Inc.  
Megaport USA Inc.  
Meridian Equipment Finance LLC  
Michael Cruz  
Microsoft Azure  
Mike Darling Films  
Miller Griffin and Marks PSC  
Mindset  
Mission Critical Facilities International, Inc.  
MJDII Architects Inc.  
MNP LLP  
Mobile Modular Portable Storage  
Monnit Corporation  
Monoprice Inc.  
M-RETS  
MSC Industrial Supply Co.  
Murphy and Grantland PA  
Murtco Inc.  
Muskogee City-County Port Authority  
Mustache Creative Studio  
Nancy C Sayers  
Nanning Dinggao Tech Limited  
National Association of Corp Directors  
Neeraj Agrawal  
Next Level Valet LLC  
NextLevel  
nference, Inc.  
Nicolas Carter  
Office of State Tax Commissioner  
Oklahoma Gas and Electric Company  
Oklahoma Tax Commission  
Okta Inc.  
Old Dominion Freight Line Inc.  
Old Republic National Title Ins. Co  
Omeir Cargo LLC  
Oncor Electric Delivery Company LLC  
Onestopmining Technologies Limited  
Onin Staffing, LLC  
OnlineComponents.com  
Oracle Capital LLC  
Orange Computers  
ORGDEV Limited  
Overhead Door Company of Clayton/Overhead Door Company of Tri State  
Parker Lynch  
Paulo Roberto Pereira de Souza Filho  
Pax ADR LLC  
Paycom Payroll LLC  
PeopleReady Inc.  
Pepsi MidAmerica  
Petter Business Systems  
Pioneer Abstract and Title Co of Muskogee Inc.  
Plant Tours Communications Company  
Platinum Platypus Inc.

Premier Fire and Security Inc.  
Prime Mowing and Property Management LLC  
Pure Water Technology of the Tri State Area  
LLC  
Pye-Barker Fire and Safety LLC  
Q4 Inc.  
Quality Water Financial LLC  
Quik Print of Austin Inc.  
Rack and Shelving Consultants  
Radiant PPC LLC  
Raymond Pope  
RBI USA Customs Services LLC  
RC Ventures Inc.  
Recycling Equipment Corporation  
Red Moon 88 LLC  
Reffett Associates  
Regents Capital Corporation  
Reliance Telephone Systems  
Rezvani Mining LLC  
Robson Forensic Inc.  
Rockwell Automation Inc.  
Roman Krasiek  
Ruric Inc.  
SafetySkills LLC  
SAGE Capital Investments, LLC  
Salary.com LLC  
Salesforce.com, Inc.  
Say Technologies LLC  
Scott Malewig  
Sebastian Javier Marconi  
Sharp Business Systems  
Sharpertek  
Shermco Industries, Inc.  
Silver Fox Productions Inc.  
Silverpeak Special Situations Lending LP  
Slack Technologies LLC  
Smartsheet Inc.  
Smoky Mountain BBQ Company LLC  
Solomon Corporation  
Southeastern System Services Inc.  
Southern Cargo LLC  
Spectrum Business  
SpectrumVoIP Inc.  
Spotless Cleaning  
Stafftax Financial LLC  
Standby Service Solutions LLC  
State of Tennessee Department of Revenue  
Stone Tower Air LLC  
Summit Energy Services Inc.  
Summit Funding Group Inc.  
Sunny Shah  
Sunnyside Consulting and Holdings Inc.  
SunValley Electric Supply  
SuperAcme Technology Hong Kong LTD  
Susan Oh Communications  
Synopsys Inc  
Synovus Bank  
Tag Resources LLC  
Tangent Energy Solutions Inc.  
Tango Lima, LP  
Tax Executives Institute Inc.  
TDIndustries Inc.  
Teague Nall and Perkins Inc.  
Technijian Inc.  
Technology Navigators LLC  
TechSource Global LLC  
Telecom Site Solutions LLC  
Telfi LLC  
Telles Global Consulting Inc.  
Temps Plus Inc.  
Tenaska Power Services Co  
Tenet Solutions  
Tennessee Valley Industrial Committee  
Texas Blockchain Council  
Texas Workforce Commission  
The Coindad LLC  
The Crown Restaurant  
The MacLellan  
The Specialty Company - TSC  
The Treadstone Group Inc.  
Thomson Reuters Tax and Accounting  
checkpoint  
Thycotic Software LLC  
Time Warner Cable  
Top Imprint Limited  
Tor Naerheim Brand Design LLC  
Total Quality Logistics LLC  
Tower Direct  
Trace3 LLC  
TRACS Manufacturing LLC  
Tractor and Palm Inc.  
Travis Asphalt  
Triangle Enterprises, Inc.  
Trilogy LLC  
TriNet COBRA  
Trinity Risk Solutions LLC  
True North Data Solutions US Inc.  
TXU Energy Retail Company LLC  
TY Properties  
U line

United Capital Partners  
United Rentals North America Inc  
United Rentals North America Inc.  
University of California, San Diego  
UPS Supply Chain Solutions Inc.  
Upstate Containers LLC  
Validus Power Corp  
Vandco Equipment  
VCheck Global LLC  
Veriedge LLC  
Veritext LLC  
Vesco Toyota Lift  
VMS Security Cloud Inc.  
Volt Management Corp  
Wachsman PR LLC  
Waste Disposal Solutions Inc.  
Waterlogic Americas LLC  
Wells and West Inc.  
WEX Health Inc.  
Whitfield Electric Motor Sales & Service, Inc.  
Whitney J Beauxis  
Widseth Smith Nolting and Associates, Inc.  
Williams Farm LLC  
Williams Marston LLC  
Wilson Built Fab Shop  
Workplace Solutions Inc.  
Young MFG Inc.  
Zendesk Inc.  
Zeus Mining Co Ltd  
Zimney Foster PC  
Zippy Fiber  
Zoom Video Communications Inc.  
ZoomInfo Technologies

**Jobe Ranch Family Limited Partnership, Lessor  
(11/15/2021)**  
Kentucky Department of Revenue  
Kentucky State Treasurer  
King County Assessor (Seattle, WA)  
Marshall County (Kentucky) Department of Revenue  
Minnkota Power Cooperative  
ND Office of State Tax Commissioner  
North Carolina Department of Revenue  
North Dakota Department of Revenue  
North Dakota Office of State Tax Commissioner  
Oklahoma Department of Revenue  
State of Delaware - Division of Corporations  
Tennessee Department of Revenue  
Tennessee Valley Authority - Economic Development - Thomas Buehler (Calvert City)  
Texas Comptroller / Texas Comptroller - Sales & Use Tax  
Travis County, TX (Austin, TX HQ)  
US Customs and Border Protection  
Ward County Assessor (TX)  
Whitfield County Board of Assessors (Dalton, GA)

**U.S. Attorney's Office for Southern District of Texas:**  
Jennifer Lowery

**Taxing Authorities:**  
Austin, TX Lease - existing office (Worksmith)  
Austin, TX Lease - new office (Riversouth)  
California Franchise Tax Board  
Cedarvale, TX  
Cherokee County Tax Collector (NC)  
City of Calvert City (Calvert City, KY)  
City of Denton, TX  
Colorado Department of Revenue  
Dalton-Whitfield Joint Development Authority;  
    Carl Campbell, Executive Director  
Eddie McGuire, Marshall County Sheriff  
    (Benton, KY)  
Georgia Department of Revenue  
Internal Revenue Service

**UCC Search Results/UCC Lien Search Results:**  
ACM ELF ST LLC  
Anchorage Lending CA, LLC  
Arctos Credit, LLC  
Bank Financial  
Barings BDC, Inc.  
Barings Capital Investment Corporation  
Barings Private Credit Corp.  
BEAM Concrete Construction, Inc.  
C T Corporation System, as Representative  
Celsius Networks Lending LLC  
CIT Bank, N.A.  
CM TFS LLC  
ComNet Communications, LLC  
Consolidated Electrical Distributors, Inc. dba  
    Sun Valley Electric Supply  
Contech Construction  
Contech, Inc.  
Convergint Technologies LLC

Coonrod Electric Co, LLC  
Corporation Service Company  
Dell Financial Services L.L.C.  
Elliot Electric Supply, Inc.  
GARIC INC.  
GARIC, INC.  
Gaylor Electric, Inc. d/b/a Gaylor, Inc.  
Graybar Electric Company Inc.  
Graybar Electric Company, Inc.  
Housley Communications, Inc.  
Huband-Mantor Construction Inc.  
Humphrey & Associates, Inc.  
Humprey & Associates, Inc.  
Imperial Fire Protection, LLC  
Indigo Commercial Funding, LLC  
LML Services dba FlowTx  
Maddox Industrial Transformer LLC  
MassMutual Asset Finance LLC  
McCarthy Building Companies Inc.  
McCarthy Building Companies, Inc.  
McCorvey Sheet Metal Works, LP  
McElroy Metal Mill, Inc. dba McElroy Metal  
MK Marlow Company, LLC  
Morsco Supply LLC dba Morrison Supply  
Company  
Network Cabling Services, Inc.  
North Mill Credit Trust  
NYDIG ABL LLC  
Power & Digital Infrastructure Corp.  
Priority Power  
Silverpeak Credit Partners LP, as Collateral  
Agent  
Stonebriar Commercial Finance LLC  
Stonebriar Finance Holdings LLC  
Summit Electric Supply  
Sure Steel - Texas, LP  
T&D Moravits & Co.  
TCF National Bank  
Texas AirSystems, LLC  
Toyota Industries Commercial Finance, Inc.  
VFSOX, LLC  
Way Mechanical  
Wesley-Thompson Hardware, Inc.  
XPDI Merger SUB, Inc.

**Unions:**

N/A

**United States Trustee and Staff for Southern  
District of Texas:**

Alethea Caluza  
Alicia Barcomb  
Brian Henault  
Christopher R. Travis  
Christy Simmons  
Clarissa Waxton  
Glenn Otto  
Gwen Smith  
Ha Nguyen  
Hector Duran  
Ivette Gerhard  
Jana Whitworth  
Jayson B. Ruff  
Kevin M. Epstein  
Linda Motton  
Luci Johnson-Davis  
Millie Aponte Sall  
Patricia Schmidt  
S. Michele Cox  
Stephen Statham  
Steven Whitehurst  
Valerie Goodwin  
Yasmine Rivera

**Utility Providers/Utility Brokers:**

Alpha Waste  
BalsamWest Fiber Net  
Calvert City Hall (Kentucky)  
Carolina Recycling  
CenturyLink  
Charter Communications, Inc. (dba Spectrum)  
Cogent Communications  
Countrywide Sanitation Co  
Dakota Carrier Network  
Dalton Utilities  
Dellcom (Dell Telephone)  
Denton Municipal Electric  
Dialog Telecommunications  
Digital Realty  
Dobson Fiber  
Duke Energy  
Duke Energy Carolinas  
Duke Energy Carolinas, LLC  
Frontier Communications  
GlobalGig  
Internal/Resound Networks  
Level 3 Communications LLC  
Logix Fiber Networks

Lumen/CenturyLink  
Marble Community  
Murphy Electric Power Board  
NODAK Electric Cooperative  
Optilink  
Regional Waste  
Resound Networks  
Shell Energy Solutions  
Starlink  
TanMar Rentals, LLC  
Tennessee Valley Authority  
Time Warner Cable  
Windstream Communications  
Xcel Energy, Inc.

**Schedule 2**

**Former Clients / Current Clients**

US Bank National Association  
Blue Cross Blue Shield Tx  
Duke Energy  
Equipment Depot  
HERC Rentals  
Bank of the West  
De Lage Landen Financial Services  
Surplus Lines Ins. Co.  
Frontier Communications  
Starlink  
Synovus Bank  
Bank of the West  
Deloitte & Touche, LLP  
Bank of America  
Aetna Life Insurance  
Guardian Industries  
First Guardian Group  
Aetna Life Insurance Co.  
Bank of the West  
Bank of America  
Bank of America -FUBI  
City National Bank  
Cogent Communications  
Texas Bank and Trust  
TDInstries  
Independent Bank  
Kneeland Youngblood